

**Share Buy Back - Daily Share Buy-Back Notice::DAILY SHARE BUY-BACK NOTICE****Issuer & Securities**

|                         |   |
|-------------------------|---|
| <b>Issuer/ Manager</b>  | KOH BROTHERS GROUP LIMITED                      |
| <b>Securities</b>       | KOH BROTHERS GROUP LIMITED - SG1B06007705 - K75 |
| <b>Stapled Security</b> | No  |

**Announcement Details**

|  |   |
|--|---|
| <b>Announcement Title</b>  | Share Buy Back - Daily Share Buy-Back Notice      |
| <b>Date &amp; Time of Broadcast</b>  | 23-Oct-2014 17:51:31                              |
| <b>Status</b>  | New   |
| <b>Announcement Sub Title</b>  | DAILY SHARE BUY-BACK NOTICE                       |
| <b>Announcement Reference</b>  | SG1410230THRP82X                                  |
| <b>Submitted By (Co./ Ind. Name)</b>   | KOH KENG SIANG                                    |
| <b>Designation</b>   | MANAGING DIRECTOR & GROUP CEO                     |
| <b>Description (Please provide a detailed description of the event in the box below)</b> | DAILY SHARE BUY-BACK BY WAY OF MARKET ACQUISITION |

**Additional Details**

|   |            |
|---|------------|
| <b>Start date for mandate of daily share buy-back</b> | 30/04/2014 |
|---|------------|

**Section A**

|   |                    |                   |           |
|---|--------------------|-------------------|-----------|
| Maximum number of shares authorised for purchase  | 44,143,040         |                   |           |
| Purchase made by way of market acquisition  | Yes                |                   |           |
|   | Singapore Exchange | Overseas Exchange |           |
| Date of Purchase  | 23/10/2014         |                   |           |
| Total Number of shares purchased  | 100,000            |                   |           |
| Number of shares cancelled  | 0                  |                   |           |
| Number of shares held as treasury shares  | 100,000            |                   |           |
| Highest/ Lowest price per share   |                    |                   |           |
| Highest Price per share   |                    |                   | SGD 0.305 |
| Lowest Price per share  |                    |                   | SGD 0.3   |
| Total Consideration (including stamp duties, clearing charges etc) paid or payable for the shares | SGD 30,471.56      |                   | SGD 0     |

**Section B**

|  |    |
|--|----|
| <b>Purchase made by way of off-market acquisition on equal access scheme</b> | No |
|--|----|

**Section C**

|  |               |                    |
|--|---------------|--------------------|
| <b>Cumulative No. of shares purchased to date^</b>   | <b>Number</b> | <b>Percentage#</b> |
| By way of Market Acquisition                         | 10,095,000    | 2.287              |
| By way off Market Acquisition on equal access scheme | 0             | 0                  |
| Total  | 10,095,000    | 2.287              |

#Percentage of company's issued shares excluding treasury shares as at the date of the share buy-back resolution

^From the date on which share buy-back mandate is obtained

#### Section D

|  |             |
|--|-------------|
| Number of issued shares excluding treasury shares after purchase | 431,335,400 |
| Number of treasury shares held after purchase                    | 35,140,000  |



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